



# THE INDIAN WOOD PRODUCTS CO. LTD

Registered Office : 9, Brabourne Road, Kolkata - 700 001

01 August 2023

To,  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai - 400 001

Scrip Code: 540954

Dear Sir/ Madam,

**Sub: - Newspaper Advertisement(s) under Regulation 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015.**

Pursuant to Regulation 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation 2015, please find the enclosed E-Newspaper Cutting for Publication of Un-Audited Standalone and Consolidated Financial Statement for the Quarter ended 30 June 2023.

**Details of Newspaper Publication are as follows:**

1. Financial Express (All India Editions) in the English Language
2. Arthik Lipi (West Bengal Edition) in the Bengali Language

The above is for your information and records.

Thanking You

Yours Faithfully  
**For The Indian Wood Products Co Ltd**

ANUP Digitally signed  
by ANUP GUPTA  
GUPTA Date: 2023.08.01  
11:33:40 +05'30'

**Anup Gupta**  
**Company Secretary & Compliance officer**  
**Membership No: - A36061**

**Encl: As above**

**ICICI Prudential Asset Management Company Limited**  
Corporate Identity Number: U99999DL1993PLC054135

Registered Office: 12<sup>th</sup> Floor, Narain Manzil, 23, Barakhamba Road, New Delhi - 110 001.  
Corporate Office: One BKC, 13<sup>th</sup> Floor, Bandra Kurla Complex, Mumbai - 400 051.  
Tel.: +91 22 2652 5000, Fax: +91 22 2652 8100, Website: www.icicpruamc.com,  
Email id: enquiry@icicpruamc.com

Central Service Office: 2<sup>nd</sup> Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon (E), Mumbai - 400 063. Tel.: 022 2685 2000 Fax: 022 26868313

**Notice to the Investors/Unit holders of ICICI Prudential Balanced Advantage Fund and ICICI Prudential Equity & Debt Fund (the Schemes)**

Notice is hereby given that ICICI Prudential Trust Limited, Trustee to ICICI Prudential Mutual Fund has approved the following distribution under Income Distribution cum capital withdrawal option (IDCW option) of the Schemes, subject to availability of distributable surplus on the record date i.e. on August 3, 2023\*:

Name of the Schemes/Plans	Quantum of IDCW (₹ per unit) (Face value of ₹ 10/- each) 5#	NAV as on July 28, 2023 (₹ Per unit)
<b>ICICI Prudential Balanced Advantage Fund</b>		
Monthly IDCW	0.07	18.41
Direct Plan – Monthly IDCW	0.07	21.44
<b>ICICI Prudential Equity &amp; Debt Fund</b>		
Monthly IDCW	0.16	33.36
Direct Plan – Monthly IDCW	0.16	50.89

§ The distribution will be subject to the availability of distributable surplus and may be lower depending upon the extent of distributable surplus available on the record date under the IDCW option of the Schemes.

# Subject to deduction of applicable statutory levy, if any

\* or the immediately following Business Day, if that day is a Non – Business Day.

The distribution with respect to IDCW will be done to all the unit holders/beneficial owners whose names appear in the register of unit holders/Statement of beneficial owners maintained by the Depositories, as applicable under the IDCW option of the Schemes, at the close of business hours on the record date.

**It should be noted that pursuant to payment of IDCW, the NAV of the IDCW option of the Schemes would fall to the extent of payout and statutory levy (if applicable).**

For ICICI Prudential Asset Management Company Limited  
Place: Mumbai Sd/-  
Date : July 31, 2023 Authorised Signatory

No. 001/08/2023

To know more, call 1800 222 999/1800 200 6666 or visit [www.icicpruamc.com](http://www.icicpruamc.com)  
Investors are requested to periodically review and update their KYC details along with their mobile number and email id.  
To increase awareness about Mutual Funds, we regularly conduct Investor Awareness Programs across the country. To know more about it, please visit <https://www.icicpruamc.com> or visit AMFI's website <https://www.amfiindia.com>  
**Mutual Fund investments are subject to market risks, read all scheme related documents carefully.**

FOR DAILY BUSINESS.

FINANCIAL EXPRESS

THE BUSINESS DAILY.

**THE INDIAN WOOD PRODUCTS COMPANY LIMITED**  
CIN: L20101WB1919PLC003557  
Regd Office: 9, Brabourne Road, Kolkata – 700 001  
Email id: iwpho@iwpkatha.co.in, Website: www.iwpkatha.com, Phone: 033-40012813, Fax: 033 - 22426799

**STATEMENT OF UNAUDITED STANDALONE & CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2023** (Rs. in Lakhs)

Particulars	STANADLONE				CONSOLIDATED			
	Quarter Ended		Year Ended		Quarter Ended		Year Ended	
	30.06.2023	31.03.2023	30.06.2022	31.03.2023	30.06.2023	31.03.2023	30.06.2022	31.03.2023
Total Income From Operation	5,097.22	4,537.47	4,993.76	18,369.37	5,097.22	4,537.47	4,993.76	18,369.37
Net Profit for the period (before Tax, Exceptional and/or Extraordinary item)	102.43	59.91	46.90	180.99	124.41	56.47	44.29	226.61
Net Profit for the period before tax (after Exceptional and/or Extraordinary Items)	102.43	59.91	46.90	180.99	124.41	56.47	44.29	226.61
Net Profit for the period after tax (after Exceptional and/or Extraordinary items)	77.87	36.58	38.71	138.01	99.85	33.14	36.10	183.63
Total Comprehensive Income for the period [Comprising Profit] for the period (after tax) and Other Comprehensive Income (after tax)]	80.38	15.17	49.04	147.60	102.36	3.48	46.43	184.97
Equity Share Capital (Face Value Rs. 2/- each)	1,279.75	1,279.75	1,279.75	1,279.75	1,279.75	1,279.75	1,279.75	1,279.75
Reserves excluding Revaluation reserve	-	-	-	34,143.85	-	-	-	33,998.34
Earnings per share(Basis & Diluted) (Face value Rs. 2/- per share)	0.12	0.06	0.06	0.22	0.16	0.05	0.06	0.29

1) The above is an extract of the detailed format of Quarterly Result filled with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Results are available on the stock exchange's website i.e. [www.bseindia.com](http://www.bseindia.com) and also at the website of the Company i.e. [www.iwpkatha.com](http://www.iwpkatha.com)

By Order of the Board  
For The Indian Wood Products Co Ltd  
**Krishna Kumar Mohta**  
Chairman and Managing Director  
(DIN - 00702306)

Place : Kolkata  
Date : 31.07.2023

Advertisement under Regulation 18 (7) in terms of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended and Corrigendum to the Detailed Public Statement with respect to the open offer to the shareholders of **BLUE CLOUD SOFTECH SOLUTIONS LIMITED**  
Registered Office: 1-2-286, Domalguda Hyderabad- 500029, Telangana, India.  
Corporate Identification Number (CIN): L72200TG1991PLC013135; Tel: 040-23326666 / 8019658999;  
Email: [csbluecloudsoft@gmail.com](mailto:csbluecloudsoft@gmail.com); Website: [www.bluecloudsoft.com](http://www.bluecloudsoft.com)

Open Offer for acquisition of 3,51,00,600\* (Three Crores Fifty One Lakhs and Six Hundred Only) fully paid up equity shares of Rs.2/- each from equity shareholders of Blue Cloud Softech Solutions Limited (hereinafter referred to as "Target Company" or "Blueclouds") pursuant to (i) execution of Share Purchase Agreement (SPA) amongst Duranta Power Projects Private Limited (hereinafter referred to as "Seller 1"), Newton Power Private Limited (hereinafter referred to as "Seller 2") (hereinafter collectively referred to as "Sellers"), ITTB Software Private Limited (hereinafter referred to as "Acquirer 1"), Mrs. Janaki Yarlagaadda (hereinafter referred to as "Acquirer 2"), Mr. Janardhana Doranala Sarma (hereinafter referred to as "Acquirer 3") (hereinafter collectively referred to as "Acquirers") and Blue Cloud Softech Solutions Limited (hereinafter referred to as "Target Company") for purchase of 1,41,92,200 (One Crore Forty-One Lakh Ninety two Thousand Two Hundred Only) Equity Shares by the Acquirers from the Sellers dated 17th February, 2023 and (ii) issuance of 6,00,15,000\*\* (Six Crores Fifteen Thousand) Equity Share on Preferential Basis to Mrs. Janaki Yarlagaadda ("Acquirer 2"), representing 100% of the existing Public Shareholding, being the eligible shareholders of the target company for cash at a price of ₹3/- per equity share by the "Acquirers", pursuant to and in accordance with Regulations 3(1) and 4 SEBI SAST Regulations.

\*Public Shareholders hold 3,51,00,600 Shares. However, 26% of the expanded capital (considering all the potential increases in the number of outstanding shares) is 5,67,16,608 which exceeds the public holding, hence restricted to total public holding i.e., 3,51,00,600.  
\*\* Total Preferential Issue is for 16,00,40,000 Equity Shares of Blueclouds, wherein Blueclouds is purchasing 4,00,10,000 shares of IT Corpz INC in lieu of issuance of 16,00,40,000 Equity Shares by way of share swap to Mrs. Janaki Yarlagaadda (Acquirer 2) (6,00,15,000 Equity Shares), Yas Takful P.J.S.C. (5,00,12,500 Equity Shares) and BlueSky Capital Fund SPC (5,00,12,500 Equity Shares). The preferential issue made to Yas Takful P.J.S.C and BlueSky Capital Fund SPC will be in the capacity of public shareholders of Blueclouds.

This Advertisement and Corrigendum is being issued by Finshore Management Services Limited, on behalf of M/s. ITTB Software Private Limited, Mrs. Janaki Yarlagaadda and Mr. Janardhana Doranala Sarma (hereinafter collectively referred to as "Acquirers") in respect of the open offer to acquire shares from the public shareholders of Blue Cloud Softech Solutions Limited ("Offer Opening Public Announcement"). The Detailed Public Statement with respect to the aforementioned Offer was made on 24<sup>th</sup> February, 2023 in Financial Express, English Daily (in all editions), Jansatta, Hindi Daily (in all editions), Pratahkal, Marathi Daily (in Mumbai edition) and Prajadarbar, Tamil Daily (in Hyderabad edition).

- Offer Price:**  
The Offer Price is Rs. 3/- (Rupees Three Only) per Equity Share. There has been no revision in the Offer Price.
- Recommendations of the committee of independent directors of the Target Company:**  
The committee of independent directors of the Target Company ("IDC") published its recommendation on the Offer on 27<sup>th</sup> July, 2023 in the same newspapers where the DPS was published. Based on the review, IDC Members believe that the Offer is fair and reasonable and in line with the SEBI SAST Regulations, 2011.
- The Offer is not a competing offer in terms of Regulation 20 of SEBI SAST Regulations, 2011. There was no competing offer to the Offer and the last date for making such competing offer has expired. The Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of SEBI SAST Regulations, 2011.
- Despatch of Letter of Offer to the public shareholders.**  
The dispatch of the Letter of Offer to all the Public Shareholders of the Target Company holding Equity Shares as on the Identified Date has been completed (either through electronic or physical mode) by 24<sup>th</sup> July, 2023. The Identified Date was relevant only for the purpose of determining the Public Shareholders as on such date to whom the Letter of Offer was to be sent. It is clarified that all holders (registered or unregistered) of Equity Shares (except the Acquirer and parties to the SPA) are eligible to participate in the Offer any time during the Tendering Period. A copy of the Letter of Offer (which includes the Form of Acceptance-cum-Acknowledgment) is also available on SEBI's website (<https://www.sebi.gov.in>) and the Website of the Manager to the Offer ([www.finshoregroup.com](http://www.finshoregroup.com)) from which the Public Shareholders can download/print the same.
- Instructions to the public shareholders**
  - In case the shares are held in physical form**  
As per the provisions of Regulation 40(1) of the SEBI (LODR) Regulations and SEBI's press release dated December 3, 2018, bearing reference no. PR 49/2018, requests for transfer of securities shall not be processed unless the securities are held in dematerialised form with a depository with effect from April 1, 2019. However, in accordance with the circular issued by SEBI bearing reference number SEBI/HO/CFD/CMD1/CIR/P/2020/144 dated July 31, 2020, shareholders holding securities in physical form are allowed to tender shares in an open offer. Such tendering shall be as per the provisions of the SEBI (SAST) Regulations. An eligible shareholder may participate in this Offer by approaching their respective Selling Broker and tender their shares in the open offer as per the procedure as mentioned in the Letter of Offer along with other details.
  - In case the shares are held in demat form**  
An eligible shareholder may participate in this Offer by approaching their Selling Broker and tender their shares in the open offer as per the procedure as mentioned in the Letter of Offer along with other details.
- Procedure for Tendering the Shares in case of Non-Receipt of the Letter of Offer:**
  - Persons who have acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the Letter of Offer, may also participate in this Offer.
  - In case of non-receipt of the Letter of Offer, the Shareholders holding the Equity Shares may participate in the Offer by providing their application in plain paper in writing signed by all shareholder(s), along with the following details:
    - In case of physical shares: Name, address, distinctive numbers, folio nos, number of Equity Shares tendered/withdrawn,
    - In case of dematerialized shares: Name, address, number of Equity Shares tendered/withdrawn, DP name, DP ID number, Beneficiary account no., and other relevant documents as mentioned in the Letter of Offer. Such Shareholders have to ensure that their order is entered in the electronic platform of BSE through the Selling broker which will be made available by BSE before the closure of the Tendering Period.
- Any other changes suggested by SEBI in their comments to be incorporated.**  
In terms of Regulation 16(1) of the SEBI SAST Regulations, 2011 the draft Letter of Offer was submitted to SEBI on 2<sup>nd</sup> March, 2023 ("Draft Letter of Offer"). SEBI, vide its letter no. SEBI/HO/CFD/DCR/RAC-1/P/OW/2023/28680/1 dated 17<sup>th</sup> July, 2023, issued its comments on the Draft Letter of Offer. These comments have been incorporated in the Letter of Offer.
- Any other material change from date of the Public Announcement**  
None
- Details regarding the status of the Statutory and other approvals**  
To the best of the knowledge of the Acquirers, there are no statutory approvals required by the Acquirers to acquire the equity shares tendered pursuant to this Offer. However, in case of any statutory approvals being required by the Acquirers at a later date before the closure of the tendering period, this Offer shall be subject to such approvals and the Acquirers shall make the necessary applications for such approvals. The Acquirers will not proceed with the Offer in the event such statutory approvals are refused in terms of Regulation 23 of the SEBI SAST Regulations, 2011.

Nature of the Activity	Original Schedule of Activities (as disclosed in the Draft Letter of Offer)		Schedule of Activities (as disclosed in the Letter of Offer)		Revised Schedule of Activities	
	Date	Day	Date	Day	Date	Day
Date of Public Announcement	17 <sup>th</sup> February, 2023	Friday	17 <sup>th</sup> February, 2023	Friday	17 <sup>th</sup> February, 2023	Friday
Publication of Detailed Public Statement in newspapers	24 <sup>th</sup> February, 2023	Friday	24 <sup>th</sup> February, 2023	Friday	24 <sup>th</sup> February, 2023	Friday
Last date for filing of draft letter of offer with SEBI along with soft copies of Public Announcement and detailed Public Statement	03 <sup>rd</sup> March, 2023	Friday	03 <sup>rd</sup> March, 2023	Friday	03 <sup>rd</sup> March, 2023	Friday
Last date for a competing offer	20 <sup>th</sup> March, 2023	Monday	20 <sup>th</sup> March, 2023	Monday	20 <sup>th</sup> March, 2023	Monday
Last date for receipt of comments from SEBI on the draft Letter of Offer (in the event SEBI has not sought clarification or additional information from the Manager to the Offer)	28 <sup>th</sup> March, 2023	Tuesday	17 <sup>th</sup> July, 2023**	Monday	17 <sup>th</sup> July, 2023**	Monday
Identified Date*	31 <sup>st</sup> March, 2023	Friday	19 <sup>th</sup> July, 2023	Wednesday	19 <sup>th</sup> July, 2023	Wednesday
Last date for dispatch of the Letter of Offer to the public shareholders of the Target Company as on the Identified Date	11 <sup>th</sup> April, 2023	Tuesday	26 <sup>th</sup> July, 2023	Wednesday	26 <sup>th</sup> July, 2023	Wednesday
Last date for upward revision of the Offer Price and / or the Offer Size	17 <sup>th</sup> April, 2023	Monday	31 <sup>st</sup> July, 2023	Monday	31 <sup>st</sup> July, 2023	Monday
Last date by which the recommendation of the committee of independent directors of the Target Company will be published.	13 <sup>th</sup> April, 2023	Thursday	28 <sup>th</sup> July, 2023	Friday	28 <sup>th</sup> July, 2023	Friday
Date of public announcement for opening of the Offer in the newspapers where the DPS has been published.	18 <sup>th</sup> April, 2023	Tuesday	1 <sup>st</sup> August, 2023	Tuesday	1 <sup>st</sup> August, 2023	Tuesday
Date of Commencement of tendering period	19 <sup>th</sup> April, 2023	Wednesday	2 <sup>nd</sup> August, 2023	Wednesday	2 <sup>nd</sup> August, 2023	Wednesday
Date of closing of tendering period	03 <sup>rd</sup> May, 2023	Wednesday	16 <sup>th</sup> August, 2023	Wednesday	17 <sup>th</sup> August, 2023***	Thursday
Last date of communicating rejection/acceptance and payment of consideration for accepted tenders/ return of unaccepted Equity Shares.	18 <sup>th</sup> May, 2023	Thursday	30 <sup>th</sup> August, 2023	Wednesday	31 <sup>st</sup> August, 2023***	Thursday

(\* Identified date is only for the purpose of determining the names of the shareholders as on such date to whom the Letter of Offer would be sent. All shareholders (registered or unregistered) of equity shares of the Target Company (except Acquirers and Sellers) are eligible to participate in the Offer any time before the closure of the Offer.  
(\*\*) Actual date of receipt of SEBI Comments.  
(\*\*\*) In view of SEBI holiday on 16<sup>th</sup> August, 2023 the Closing date for tendering of shares in the Open Offer given by the Acquirers has been revised to 17<sup>th</sup> August, 2023 and accordingly the last date for payment of consideration has been changed to 31<sup>st</sup> August, 2023.

- Point 8.9 (d) of page 28 of the Letter of Offer is to be read as follows:  
"The Selling Broker/ Public Shareholder has to deliver the original share certificate(s) and documents (as mentioned above) along with the TRS either by registered post / speed post or courier or hand delivery to the Registrar to the Offer i.e., Aarthi Consultants Private Limited (at the following address: 1-2-285, Domalguda, Hyderabad, Telangana, 500029, India) so as to reach them within 2 (two) working days of offer closing date i.e. by 21<sup>st</sup> August, 2023 (by 5.00 p.m. (IST)). The envelope should be super scribed as "Blue Cloud Softech Solutions Open Offer". It is advisable to first email scanned copies of the original documents mentioned in the Letter of Offer to the Registrar to the Offer and then send physical copies to the address of the Registrar to the Offer as provided in the LOF. 1 (one) copy of the TRS will be retained by the Registrar and it will provide acknowledgement of the same to the Selling Broker / Public Shareholder."
- In Point 4 (4.A.1.7) of the Letter of Offer, the date of appointment of Director - Kaur Harman Preet is to be read as 15/12/2022 instead of 14/03/2011.

**Issued by Manager to the Offer on behalf of the Acquirers**

Acquirer 1	Acquirer 2	Acquirer 3
ITTB Software Private Limited	Sd/- Mrs. Janaki Yarlagaadda	Sd/- Mr. Janardhan Doranala Sarma
Sd/- Director		
Place: Kolkata		
Date: 1 <sup>st</sup> August, 2023		

Finshore Management Services Limited,  
Anandlok Block A, Room-207, 227, AIC Bose Road, Kolkata-700020  
Tel: +91- 033-22895101  
Website: [www.finshoregroup.com](http://www.finshoregroup.com)  
Investor Grievance email id: [investors@finshoregroup.com](mailto:investors@finshoregroup.com)  
Contact Person: Mr. S Ramakrishna Iyengar  
SEBI Registration No: INM00012185

**Veranda**  
**VERANDA LEARNING SOLUTIONS LIMITED**  
Regd Office: Old No 54, New No 34, Thirumalai Pillai Road, T. Nagar, Chennai – 600 017 Tamil Nadu, India.  
CIN:L74999TN2018PLC125880  
Website: [www.verandalearning.com](http://www.verandalearning.com); Tel No.: +91 44 42967777;  
Email: [anantharamakrishnan.m@verandalearning.com](mailto:anantharamakrishnan.m@verandalearning.com)

**2<sup>nd</sup> CORRIGENDUM TO THE NOTICE OF EXTRAORDINARY GENERAL MEETING**

Veranda Learning Solutions Limited ("Company") has issued a Notice dated July 14, 2023 for convening the Extra-Ordinary General Meeting ("EGM") of the members of the Company which is scheduled to be held on Monday, August 07, 2023 at 11.00 A.M. through Video Conferencing ("VC")/Other Audio Visual Means ("OAVM"). The Notice of the EGM and the Corrigendum to the EGM Notice dated July 20, 2023 (the "1<sup>st</sup> Corrigendum") ("EGM Notice") have been dispatched to the Shareholders of the Company in due compliance with the provisions of the Companies Act, 2013 read with rules and regulations made thereunder and other statutory provisions, if any, to the extent applicable. This 2<sup>nd</sup> Corrigendum to the EGM Notice ("2<sup>nd</sup> Corrigendum") is being issued to provide notice of amendments and additional details as mentioned herein. The issuance of this 2<sup>nd</sup> Corrigendum is in accordance with the provisions of SEBI ICDR Regulations and instructions received from the National Stock Exchange of India Limited, as per their letter NSE/LIST/36520 dated July 25, 2023. These amendments are made in respect of the application submitted for in-principle approval for the issuance of Equity Shares for consideration other than cash on a preferential basis.

- Point 4 in the Explanatory Statement for Item No. 1 (i.e. Basis on which the price has been arrived at) on page 18 of the EGM Notice (as amended by the 1<sup>st</sup> Corrigendum) shall be substituted with the following:-  
**"Basis on which the price has been arrived at:-**  
The Company is listed on BSE Limited and National Stock Exchange of India Limited and the Equity Shares of the Company are frequently traded in accordance with Regulation 164 of the SEBI ICDR Regulations.  
For the purpose of computation of the price per Equity Share, National Stock Exchange of India Limited, the stock exchange which has the highest trading volume in respect of the Equity Shares of the Company, during the 90 (ninety) trading days prior to the relevant date has been considered.  
The floor price of Rs.186.46 (Rupees One Hundred Eighty Six Paise Four Six) is determined as per the pricing formula prescribed under SEBI ICDR Regulations for the Preferential Issue of Equity Shares and is higher of the following:  
a. 90 Trading Days volume weighted average price (VWAP) of the Equity Shares of the Company quoted on the National Stock Exchange of India Limited ("NSE") preceding the Relevant Date: i.e. Rs.186.46 (Rupees One Hundred Eighty Six Paise Four Six) per Equity Shares;  
b. 10 Trading Days volume weighted average price (VWAP) of the Equity Shares of the Company quoted on the NSE preceding the Relevant Date: i.e., Rs.184.09 (Rupees One Hundred and Eighty Four and Paise Nine) per Equity Shares.  
Additionally, a revised independent valuation report dated July 27<sup>th</sup>, 2023 considering all 3 methods of valuation received from Ms. Vandana Sankhala, a Registered Valuer (Reg.No.IBBI/RV/06/2019/11578/ICAI/RVO/06/RV-PO056/2019-20 in compliance with the SEBI ICDR Regulations (including Regulation 166A(1)), Rule 13 of the Companies (Share Capital and Debentures) Rules, 2014 and the Articles of Association of the Company (the "Valuation Report"). In terms of such Valuation Report, the fair value per equity share is Rs.186.46 (Rupees One Hundred and Eighty Six and Paise Forty Six Only) Per Share. The Valuation Report is published on the Company's Website at <https://www.verandalearning.com>.  
However, the price per Equity Share of Rs.187 (Rupees One Hundred and Eighty Seven Only) is higher than the above Floor Price determined in accordance with Regulation 164 (1) of SEBI ICDR Regulations and the price as per the Valuation Report."
- Point 17 in the Explanatory Statement for Item no. 1 of the EGM Notice (i.e., The justification for the allotment proposed to be made together with valuation report of the registered valuer) on page 24 of the EGM Notice (as amended by the 1<sup>st</sup> Corrigendum) shall be substituted with the following:  
**"The justification for the allotment proposed to be made together with valuation report of the registered valuer:-**  
The Company proposes to undertake the Preferential Issue to acquire 14,17,22,639 equity shares of VALSPL representing 99.99% of the paid-up equity share capital of VALSPL from the proposed allottees by issuance of equity shares on preferential basis to the proposed allottees.  
The valuation of the same is based on the SEBI ICDR Regulations and the revised independent valuation report dated July 27<sup>th</sup>, 2023, considering all 3 methods of valuation, received from Ms. Vandana Sankhala, a Registered Valuer (Reg. No. IBBI/RV/06/2019/11578/ICAI/RVO/06/RV-PO056/2019-20) in compliance with Regulation 163(3) of the SEBI ICDR Regulations and the Articles of Association of the Company."  
This 2<sup>nd</sup> Corrigendum to the EGM Notice shall form an integral part of the EGM Notice, which has already been circulated to the Shareholders of the Company and on and from the date hereof, the EGM Notice shall always be read in conjunction with this 2<sup>nd</sup> Corrigendum. All the defined terms used in the 2<sup>nd</sup> Corrigendum shall have the same meaning as ascribed to them in the EGM Notice.  
This 2<sup>nd</sup> Corrigendum is also being published in the Financial Express (National Daily Newspaper) and Makkal Kural (Regional Daily Newspaper) and will also be made available on website of both the stock exchanges i.e. BSE and NSE and on the website of the Company at [www.verandalearning.com](http://www.verandalearning.com).  
All other contents of the EGM Notice save and except as modified or supplemented by this 2<sup>nd</sup> Corrigendum, shall remain unchanged.

By Order of the Board  
For Veranda Learning Solutions Limited  
Sd/-  
**M. Anantharamakrishnan**  
Company Secretary & Compliance Officer

Place: Chennai  
Date: July 29, 2023

Registered Office:  
Old No 54, New No 34, Thirumalai Pillai Road, T. Nagar, Chennai – 600017, Tamil Nadu, India.

